

AGRARIUS SUSTAINABILITY ENGINEERED (RF) LIMITED

Incorporated in the Republic of South Africa with limited liability

(Registration Number: 2022/521382/06)

JSE Alpha Code: "AGRIA1"

ISIN: ZAG000191214

LEI: 378900376E9ADF2BD166

("Agrarius")

**NOTIFICATION OF PERIODIC DISTRIBUTION AND FINAL DISSOLUTION AMOUNT IN RESPECT OF THE AGRIA1 SUKUK**

Agrarius advises holders of the AGRIA1 Sukuk of the following final Periodic Distribution and Dissolution Amount, in accordance with the AGRIA1 Applicable Pricing Supplement dated 7 November 2022 and the Programme Memorandum dated 19 September 2022:

Periodic Distribution	
Bond code:	AGRIA1
ISIN:	ZAG000191214
Periodic Distribution Period:	From 30 September 2025 (inclusive) to 28 October 2025 (exclusive)
Periodic Distribution Commencement Date:	30 September 2025
Periodic Distribution Date/Maturity Date:	28 October 2025
Margin:	Reference Rate plus 4.75% per annum
Reference rate:	3-month JIBAR, determined on the last Calendar Day of a Calendar Month for the reference rate applicable to the following Calendar Month as benchmark using a simple rate of return (not compounding). As outlined in the pricing supplement dated 07 November 2022 ("AGRIA1 APS"), the Agrarius Sukuk employs a floating rate determined by adding a margin of 4.75% to the 3-month ZAR-JIBAR, recalculated monthly, based on the 3-month JIBAR at the last business day of each calendar month. This structure suits the short-term nature of agricultural transactions, ensuring alignment with market conditions and Shariah compliance while providing an efficient financing solution for all parties involved.
3-month JIBAR as at 30 September 2025:	7.000%
Total floating rate payable:	0.86918% (for the 27-day period)
Periodic Distribution Amount due per Sukuk note:	ZAR 0.00869
Total Periodic Distribution Amount payable:	R 5,215,071.60
Dissolution Amount	
Final Dissolution Amount due*:	R 600,000,000

Payment date:	Payment of both the final Periodic Distribution and the Dissolution Amount will be made on 28 October 2025, being the maturity date of the AGRIA1 Sukuk.
Date Convention:	Following Business Day

*At Maturity, Final Dissolution Amount 100% of Nominal Amount

Rosebank
22 October 2025

JSE Debt Officer
Johan Fourie
27four Investment Managers



JSE Debt Sponsor
Questco Corporate Advisory Proprietary Limited